Code	**HDB.KIS.M.CA.T.02**
Company name	
Date	01/20/2020
Subject	Report on the result of covered warrant distribution

Content:

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.HDB.KIS.M.CA.T.02

- Underlying security: HDB

- Issuer of the underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank

- Warrant type (call/put): call

- Warrant style (European style/American style): European style

- Method of exercise (cash/ transfer of underlying security): in cash

- Duration: 11 months

- Expiration date: December 16, 2020

- Conversion ratio: 2:1

- Exercise price (exercise index): 32,123 VND

- Value of collateral: 5,200,000,000 VND

- Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:

- Start date of offering: January 16, 2020

- End date of distribution: January 16, 2020

- Time of subscription: from 16:00 to 17:00, January 16, 2020

- Payment date for warrant purchase: January 16, 2020

- End date of warrant transfer: January 16, 2020

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:								
- Local investors			0	0	0	0		0%
- Foreign investors	2,700	2,000,000					2,000,000	
2. Institutional investors, of which:								

			0	0	0	0		0%
- Local investors								
- Foreign investors								
Total		**2,000,000**	**0**	**0**	**0**	**0**	**2,000,000**	**0%**

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 0, accounting for 0% of the warrants to be offered.

2. Total proceeds of the sale of warrants: 0 VND

3. Total expenses: 0 VND

- Underwriting fee: 0 VND

- Distribution fee: 0 VND

4. Net proceeds: 0 VND.